

# Using combined measurements of gas exchange and chlorophyll fluorescence to investigate the photosynthetic light responses of plant species adapted to different light regimes

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## Abstract

One broad-leaved pioneer tree, *Alnus formosana*, two broad-leaved understory shrubs, *Ardisia crenata* and *Ardisia cornudentata*, and four ferns with different light adaptation capabilities (ranked from high to low, *Pyrrosia lingus*, *Asplenium antiquum*, *Diplazium donianum*, *Archangiopteris somai*) were used to elucidate the light responses of photosynthetic rate and electron transport rate (ETR). Pot-grown materials received up to 3 levels of light intensity, i.e., 100%, 50% and 10% sunlight. Both gas exchange and chlorophyll (Chl) fluorescence were measured simultaneously by an equipment under constant temperature and 7 levels (0–2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ) of photosynthetic photon flux density (PPFD). Plants adapted to- or acclimated to high light always had higher light-saturation point and maximal photosynthetic rate. Even materials had a broad range of photosynthetic capacity [maximal photosynthetic rate ranging from 2 to 23  $\mu\text{mol}(\text{CO}_2) \text{m}^{-2} \text{s}^{-1}$ ], the ratio of ETR to gross photosynthetic rate ( $P_G$ ) was close for *A. formosana* and the 4 fern species when measured under constant temperature, but the PPFD varied. In addition, *P. lingus* and *A. formosana* grown under 100% sunlight and measured at different seasonal temperatures (15, 20, 25, and 30°C) showed increased ETR/ $P_G$  ratio with increasing temperature and could be fitted by first- and second-order equations, respectively. With this equation, estimated and measured  $P_G$  were closely correlated ( $r^2 = 0.916$  and  $r^2 = 0.964$  for *P. lingus* and *A. formosana*, respectively,  $p < 0.001$ ). These equations contain only the 2 easily obtained dynamic indicators, ETR and leaf temperature. Therefore, for some species with near ETR/ $P_G$  ratio in differential levels of PPFD, these equations could be used to simulate dynamic variation of leaf scale photosynthetic rate under different temperature and PPFD conditions.

*Additional key words:* electron transport rate; fern; gross photosynthetic rate; light intensity; temperature; woody plant.

## Introduction

Sunlight is the energy source for plant photosynthesis and one of the major environmental factors influencing growth and distribution of plant species (Boardman 1977, Lambers *et al.* 1998). Studying photosynthesis-irradiance relationships is fundamental to plant ecophysiological research and rare species management, because the photosynthetic light-response curve could be used to assess the light-utilizing ability and optimal habitat light condition of plants (Bazzaz and Carlson 1982, Lüttge 1997, Aleric and Kirkman 2005).

Plant species adapted to different light regimes show differential photosynthetic characteristics. Species adap-

ted to high light often have a high light-compensation point and light-saturation point and maximal photosynthetic rate (Givnish 1988, Hölscher *et al.* 2006). In addition, the same plant species grown under different light environments should be able to acclimate to the habitat by morphological and physiological changes (Griffin *et al.* 2004, Aleric and Kirkman 2005, Huang *et al.* 2007, Zhang *et al.* 2007, Dai *et al.* 2009). However, the capability of photosynthetic adaptation and acclimation is species-specific. For example, in sun plants, the maximal rate of photosynthesis for sun leaves is always greater than for shade leaves (Percy and Sims 1994). In contrast,

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**Abbreviations:** Chl – chlorophyll; ETR – electron transport rate;  $F_v/F_m$  – potential quantum efficiency of PSII;  $g_s$  – stomatal conductance;  $P_G$  – gross photosynthetic rate;  $P_N$  – net photosynthetic  $\text{CO}_2$ -exchange rate; PPFD – photosynthetic photon flux density; PSII – photosystem II;  $\Phi_{\text{PSII}}$  – PSII efficiency.

this rate for medium-light-grown individuals of species adapted to the shade (Chabot and Chabot 1977, Dai *et al.* 2009) or a broad light range (Aleric and Kirkman 2005, Zhang *et al.* 2007) is generally higher than that for high- and low-light-grown plants. Yet, some shade species have a similar rate of photosynthesis if grown in the shade or full sun (Griffin *et al.* 2004).

Photosynthesis is a combination of light and carbon reactions. The former converts light energy to the generation of ATP and NADPH, which are consumed by the carbon reaction (Blankenship 2006). Insufficient light may limit photosynthesis, thus resulting in reduced net carbon gain and plant growth. In contrast, under high irradiance, *e.g.*, leaves in the top canopy layer exposed to sun, or leaves in the shade exposed to sunflecks, the light reaction may absorb more photons than the dark reaction can use, and this excessively absorbed energy often leads to reduced efficiency of the photosystem, especially photosystem II (PSII) (Demmig-Adams *et al.* 1996, Kato *et al.* 2003, Adams *et al.* 2004). Plants have developed a number of strategies to balance the captured photon energy and protect the photosynthetic apparatus against photodamage. Among them, xanthophylls-dependent non-photochemical quenching can play an important role to dissipate the excess energy as heat (Demmig-Adams and Adams 1996, Li *et al.* 2000, Adams *et al.* 2004). Thus, the light energy absorbed by the photosystem can be consumed by photochemical and nonphotochemical processes. With increasing light intensity, the proportion of excess light energy increases. Therefore, under high light, often the xanthophyll cycle is enhanced and PSII efficiency decreased. Nevertheless, the xanthophyll cycle and PSII efficiency gradually recover when light becomes weak (Demmig-Adams *et al.* 1996, Verhoeven *et al.* 1999). As well, PSII efficiency might decrease with decreased photosynthetic rate, when photosynthesis is inhibited by environmental or physiological factors (Ghannoum *et al.* 2003, Adams *et al.* 2004, Weng 2009). Stomatal conductance ( $g_s$ ) is another important limiting factor for photosynthesis. Photosynthesis and  $g_s$  may be tightly coupled in many conditions involving at different light intensity and temperature (Yu *et al.* 2004, Huang *et al.* 2007).

The traditional measurement of photosynthetic rate, especially in the field, is not easy because it requires expensive equipment and intensive labor. Nevertheless, Chl fluorescence quenching analysis is a fast, simple, noninvasive, and reliable method to assess changes in function of PSII under different environmental and physiological conditions (Roháček and Barták 1999,

Maxwell and Johnson 2000). ETR, calculated from the product of PSII efficiency and absorbed light, expresses the relative rate of electron transport through PSII (Krall and Edwards 1992). Because photosynthetic  $\text{CO}_2$  fixation is a major sink for electrons from PSII, ETR is related to the rate of photosynthesis (*e.g.*, Krall and Edwards 1992), with similar patterns between the light-response curve of ETR and  $\text{CO}_2$  fixation (Earl and Tollenaar 1998, Franco and Lüttge 2002, Coopman *et al.* 2008). However, except for  $\text{CO}_2$  fixation, electrons from PSII have several energy sinks, such as photorespiration (Peterson 1994), water-water cycle (Asada 1999) and the cyclic electron flow within PSII (Miyake and Okamura 2003), as well as nitrogen assimilation (Robinson 1990). Because alternative electron paths, mostly photorespiration, are restricted in  $\text{C}_4$  plants, numerous studies have concluded a strong linear relationship between ETR and the gross photosynthetic rate ( $P_G$ ). This relationship appears to be stable under many conditions, even when merging data from different genotypes (Earl and Tollenaar 1998) or from differences in both  $\text{CO}_2$  partial pressure and temperature (Kakani *et al.* 2008) across a broad range of light intensity.

In  $\text{C}_3$  plants, both  $\text{CO}_2$  fixation and photorespiration are major sinks for electrons from PSII. Therefore, the ratio of ETR to  $P_G$  [or PSII efficiency ( $\Phi_{\text{PSII}}$ )/photosynthetic rate per absorbed quantum ( $\Phi_{\text{CO}_2}$ )] greatly increases with decreasing  $\text{CO}_2$  partial pressure (Krall and Edwards 1990, Cornic and Briantais 1991) or increasing temperature (Oberhuber and Edwards 1993) and  $\text{O}_2$  partial pressure (Ripley *et al.* 2007) because of the increase in photorespiration. Thus, in  $\text{C}_3$  plants, ETR and photosynthetic rate are significantly correlated only under conditions of nonphotorespiratory or with approximate temperature as well as  $\text{CO}_2$  and  $\text{O}_2$  concentrations (Cheng *et al.* 2001, Pérez-Torres *et al.* 2007, Ripley *et al.* 2007).

From the previously mentioned reports, photosynthetic light response varies by plant species, and Chl fluorescence measurement is a simple and reliable method for estimating photosynthesis. Ecophysiological studies require knowledge of photosynthetic rate of plants under different environments and with a broad range of light intensity. However, few studies of species with different taxa and capabilities of light adaptation and acclimation have compared the light-response patterns of ETR and  $\text{CO}_2$  fixation of  $\text{C}_3$  plants (Franco and Lüttge 2002, Sun *et al.* 2007). In this study, we used 3 woody and 4 fern species with different light-adaptation capabilities to elucidate the light response patterns of ETR and  $\text{CO}_2$  fixation.

## Materials and methods

**Plant materials:** We used 1 broad-leaved pioneer tree, *Alnus formosana*; 2 broad-leaved understory shrubs, *Ardisia crenata* and *Ardisia cornudentata*; and 4 ferns with different light-adaptation capabilities (ranked from

high to low, *Pyrrosia lingus*, *Asplenium antiquum*, *Diplazium donianum*, *Archangiopteris somai*). Adult plants of *D. donianum* and *A. somai*, about 30 cm tall, were collected from Yuchi Township, Nantou County,

Taiwan (23°49'N, 120°54'E, 560 m a.s.l.). One- to two-year-old *A. formosana* seedlings about 30–50 cm tall, and adult plants of the other 4 species, about 30 cm tall (*P. lingus*, *A. antiquum*) to 60 cm tall (*A. crenata*, *A. cornudentata*) were collected from Hueishun Forest Recreation Area, Ren'ai Township, Nantou County, Taiwan (24°05'N, 121°01'E, 800 m a.s.l.). All plants were collected in March 2010 and then transplanted to pots (16-cm diameter, 12-cm depth, 1 plant per pot for the 3 woody species and *A. antiquum*, and 1 rhizome with 3–4 leaves per pot for the other 3 ferns) filled with organic soil and maintained outdoors in the nursery at the Endemic Species Research Institute, Chichi Township,

Nantou County, Taiwan (23°49'N, 120°48'E, 250 m a.s.l.). Materials were regularly watered and fertilized (half-strength Hoagland's nutrient solution per month) and received up to 3 levels of light intensity, *i.e.*, 100%, 50% and 10% (beneath shade cloth) sunlight. Detailed information for each material and light condition are in Table 1. During the growth period of the materials (March 2010 to February 2011), the average hourly values of daily maximum photosynthetic photon flux density (PPFD) ranged from 1,296 to 1,456  $\mu\text{mol m}^{-2} \text{s}^{-1}$  (Mar.–Aug.) and 1,150–750–1,171  $\mu\text{mol m}^{-2} \text{s}^{-1}$  (Sept.–Dec.–Feb.) (data from the Endemic Species Research Institute).

Table 1. Tested species and their functional type, adapted light condition and light condition of cultivation (% of full sunlight) of materials. # – measured under 15, 20, 25, and 30°C, the others were measured under 25°C.

Species	Functional type	Light condition of adaptation	Light condition of cultivation
<i>Alnus formosana</i> (Burk.) Makino	Broad-leaved pioneer tree	High light	100%#
<i>Ardisia crenata</i> Sims.	Broad-leaved understory shrub	Medium shade	50% and 10%
<i>Ardisia cornudentata</i> Mez.	Broad-leaved understory shrub	Medium shade	50% and 10%
<i>Pyrrosia lingus</i> (Thunb.) Farw.	Fern	Slight shade	100%#, 50% and 10%
<i>Asplenium antiquum</i> Makino.	Fern	Slight to medium shade	100%, 50% and 10%
<i>Diplazium donianum</i> (Mett.) Tard.-Blot.	Fern	Medium to heavy shade	50% and 10%
<i>Archangiopteris somai</i> Hayata.	Fern (endangered species)	Heavy shade	10%

**Measurements** were taken from September 2010 to February 2011, under eaves of a cottage at the Endemic Species Research Institute. At dawn of the measurement day, fully expanded younger leaves were selected and dark-adapted by covering with aluminum film until measurement. From 9:30 h to 15:00 h, photosynthesis, stomatal conductance and Chl fluorescence were measured by use of a portable, open-flow gas-exchange system (LI-6400, LI-COR, Lincoln, NE, USA) and an integrated fluorescence chamber head (LI-6400-40), stepwise from low to high levels of PPFD, *i.e.*, 0, 100, 200, 400, 800; 1,200; and 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$ . Leaf temperature was kept at 15, 20, 25, and 30°C for 100% sunlight-grown *A. formosana* and *P. lingus*, and 25°C for the other materials (Table 1). Plants were measured in the season with the climate temperature close to the leaf temperature. The 30°C measurement was in September, the 25°C measurement from October to November and the 15–20°C measurement from January to February. Throughout the measurements, CO<sub>2</sub> concentration and relative humidity in the chamber were kept at 350–400  $\mu\text{mol mol}^{-1}$  (no control) and 75% (air entering chamber controlled by passing temperature-controlled water), respectively.

The values of CO<sub>2</sub> exchange,  $g_s$ , and Chl fluorescence were recorded every 2 min, until CO<sub>2</sub> exchange was stable (about 4 min in the dark, and 8–16 min under each level of illumination).  $P_G$  was calculated from  $P_N$  + dark respiration rate. The former is the stable CO<sub>2</sub>-exchange

rate under each level of PPFD, and the latter is the CO<sub>2</sub> exchange rate measured in the dark before illumination. The potential quantum efficiency of PSII ( $F_v/F_m$ ) of dark-adapted leaves was calculated by  $(F_m - F_0)/F_m$ .  $F_0$  and  $F_m$ , the minimal and maximal fluorescence, were determined by applying a weak pulse of light [0.1  $\mu\text{mol}(\text{quantum}) \text{m}^{-2} \text{s}^{-1}$ ] and a 0.8-s pulse of saturating flashes of approximately 6,000  $\mu\text{mol}(\text{quantum}) \text{m}^{-2} \text{s}^{-1}$ , respectively. For leaves under each level of illumination, the actual PSII efficiency ( $\Delta F/F_m'$ ) was calculated as  $(F_m' - F)/F_m'$ .  $F$  and  $F_m'$  are the actual and the maximal levels of fluorescence during illumination, respectively. The former was determined under each PPFD level of CO<sub>2</sub>-exchange measurement, and the latter was determined by the same process as for  $F_m$ . ETR was calculated as  $\Delta F/F_m' \times \text{PPFD} \times 0.5 \times \alpha$  (Maxwell and Johnson 2000). The average value of leaf absorption ( $\alpha$ ) for green leaves of 0.84 (Björkman and Demmig 1987) was used.

**Statistics:** Four to six leaves from four plants of each species grown each light condition were measured. Each leaf was taken as one replicate in statistical analyses. The light-response curve of photosynthetic rate was fitted by sigmoidal or hyperbolic equations. We used these equations to estimate the light-saturation point (PPFD of  $P_N$  to reach 90% of maximum, Hölscher *et al.* 2006, Huang *et al.* 2007). The other data were analyzed by linear or curve-linear regressions. All statistical analyses involved use of *Sigma Plot* version 10.0.

## Results

For the light-response curves of gas exchange measured at 25°C, the net photosynthetic CO<sub>2</sub>-exchange rate ( $P_N$ ) of all materials was increased in a curve-linear fashion with increasing PPFD (Fig. 1). The relation of  $P_N$  and PPFD for *A. somai* could be best fitted by the equation  $y = a(1 - e^{-bx})$ , and the others could be best fitted by the equation  $y = ax/(b + x)$  ( $y = P_N$ ,  $x = \text{PPFD}$ ,  $r^2 = 0.779 - 0.963$ ,  $p < 0.001$  for all). Woody plants or ferns adapted or acclimated to high light always had higher light-saturation point and maximal photosynthetic rate. *A. formosana*, a pioneer tree, had the highest  $P_N$  [23  $\mu\text{mol}(\text{CO}_2) \text{m}^{-2} \text{s}^{-1}$  in maximum] and did not reach saturation under 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD (Fig. 1A). *P. lingus*, a slight shade fern, had the second highest  $P_N$  and light-saturation point (Fig. 1B), followed by the other medium-shade plants, *A. antiquum* (Fig. 1C), *D. donianum* (Fig. 1A), *A. crenata* and *A. cornudentata* (Fig. 1D), whose maximal  $P_N$  and light-saturation point ranged from 3.1 to 6.7  $\mu\text{mol}(\text{CO}_2) \text{m}^{-2} \text{s}^{-1}$  and 694 to 1,698  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD, respectively. For *A. somai*, a heavy shade fern, the maximal  $P_N$  was only 2  $\mu\text{mol}(\text{CO}_2) \text{m}^{-2} \text{s}^{-1}$ , and the curve reached saturation at about 300  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD. For the effect of light condition on  $P_N$  of the same species, we found that all tested species always had

higher photosynthetic rate and light-saturation point when grown in high sunlight (Fig. 1A–D). For PSII efficiency, before illumination,  $F_v/F_m$  of all dark-adapted leaves was about 0.8, with no significant difference among tested materials (Fig. 1). However,  $\Delta F/F_m'$  was decreased curve linearly with increasing PPFD and was greater for materials with low  $P_N$ . Thus, the light-response curve of ETR was near to the curve of  $P_N$  (data not shown), and ETR was closely related to  $P_N$ , even when data for low to high PPFD were merged (Fig. 3B,D,F). In addition,  $g_s$  also increased asymptotically with increasing PPFD. However, the increase in  $g_s$  was more rapid than that of  $P_N$  (Fig. 1A–D and I–L). Materials with higher  $P_N$  always showed higher  $g_s$  under high PPFD. However, *A. somai* and *D. donianum*, heavy- and medium- to heavy-shade adaptable ferns, had higher  $g_s$  than the other 2 tested ferns, and even lower  $P_N$ .

*A. crenata* and *A. cornudentata* had the highest ETR/ $P_G$  ratio (25.9–40.4) at 100  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD (Fig. 2), and the ratio decreased greatly to 7.2–24.9 with PPFD increased to 400–800  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ; then the ratio decreased gradually and was between 7.3–11.9 with PPFD increased to 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  (Fig. 2D). For 50% sunlight-grown *A. antiquum*, the ratio of ETR/ $P_G$  under

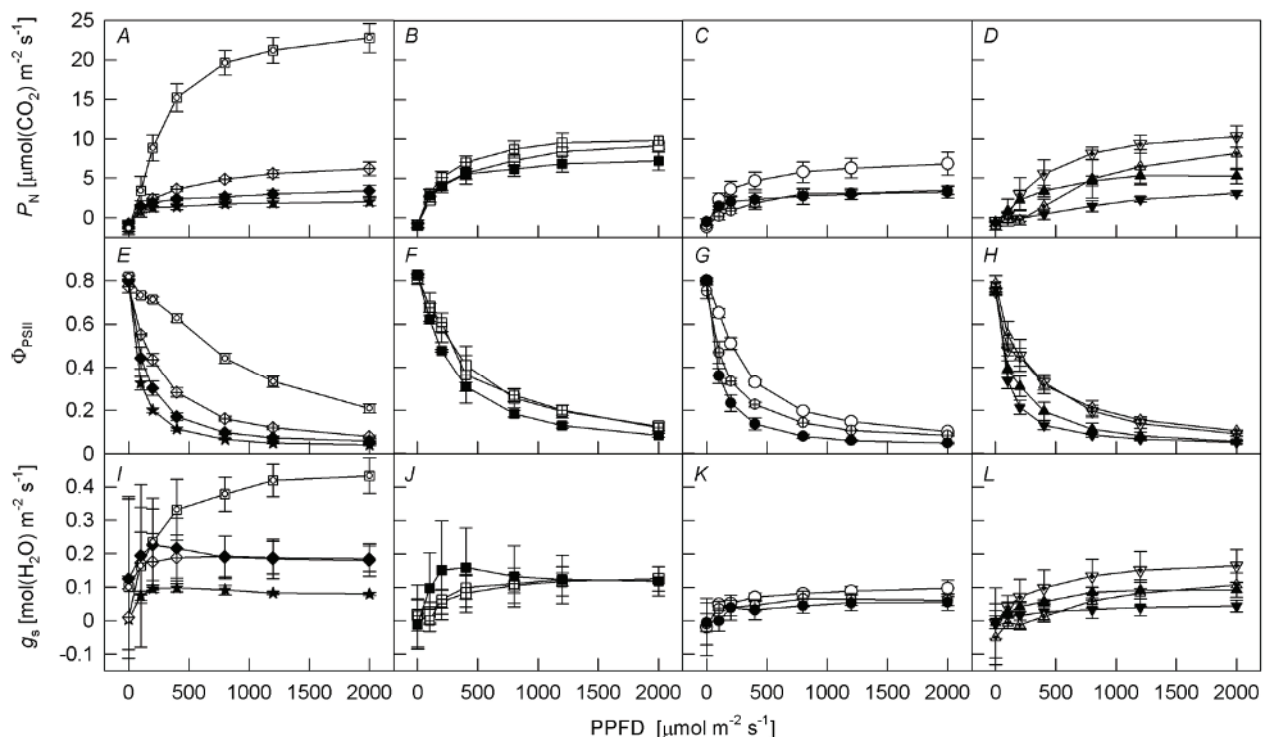


Fig. 1. The responses of net photosynthetic rate ( $P_N$ ), PSII efficiency ( $\Phi_{\text{PSII}}$ ) and stomatal conductance ( $g_s$ ) to photosynthetic photon flux density (PPFD) for *Alnus formosana* (□), *Pyrrosia lingus* (squares), *Asplenium antiquum* (circles), *Diplazium donianum* (diamonds), *Archangiopteris somai* (stars), *Ardisia cornudentata* (upward triangles) and *Ardisia crenata* (downward triangles) cultivated under 100% (open symbols), 50% (cross symbols) and 10% (closed symbols) of sunlight. Measurements were made from 0 to 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD and 25°C. Each point represents the mean value of 4–6 leaves. Data are means  $\pm$  SD.

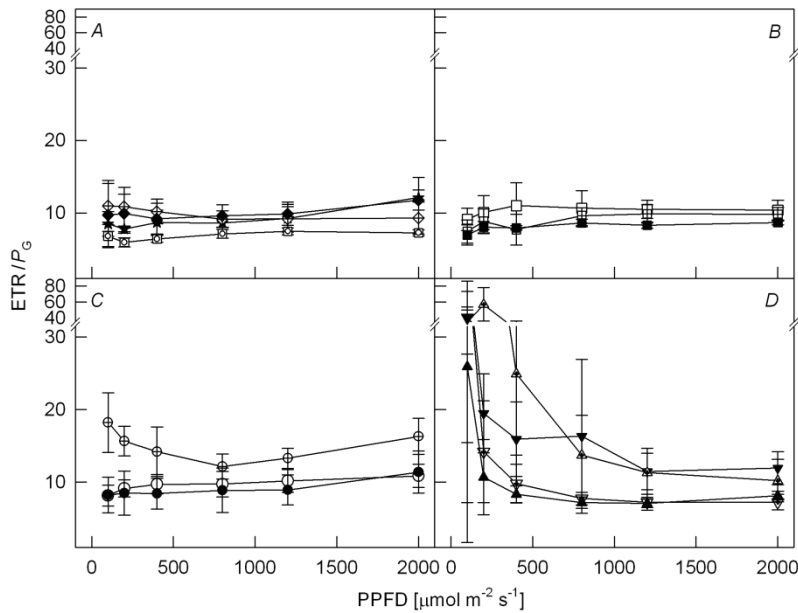


Fig. 2. The responses of ratio of electron transport rate to gross photosynthetic rate ( $ETR/P_G$ ) to photosynthetic photon flux density (PPFD) for *Alnus formosana* (squares), *Pyrrosia lingus* (squares), *Asplenium antiquum* (circles), *Diplazium donianum* (diamonds), *Archangiopteris somai* (stars), *Ardisia cornudentata* (upward triangles) and *Ardisia crenata* (downward triangles) cultivated under 100% (open symbols), 50% (cross symbols) and 10% (closed symbols) of sunlight. Measurements were made from 100 to 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD and 25°C. Each point represents the mean value of 4–6 leaves. Data are means  $\pm$  SD.

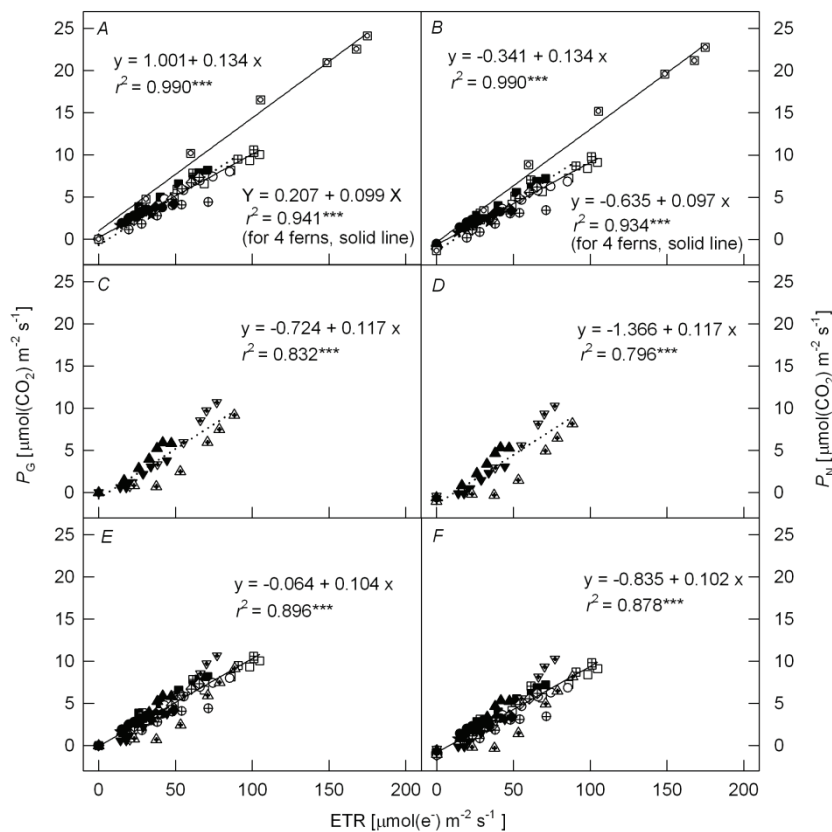


Fig. 3. The relationships between gross photosynthetic rate ( $P_G$ ) and electron transport rate (ETR), and between net photosynthetic rate ( $P_N$ ) and ETR for *Alnus formosana* (squares), *Pyrrosia lingus* (squares), *Asplenium antiquum* (circles), *Diplazium donianum* (diamonds), *Archangiopteris somai* (stars), *Ardisia cornudentata* (upward triangles) and *Ardisia crenata* (downward triangles) cultivated under 100% (open symbols), 50% (cross symbols) and 10% (closed symbols) of sunlight. Measurements were made under 25°C and from 0 to 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  photon flux density. Each point represents the mean value of 4–6 leaves. The dotted line in panel A and B was copied from panels C and D, respectively. \*\*\* –  $p < 0.001$ .

100  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD was 18.2, but decreased slowly to 12.2 with PPFD increased to 800  $\mu\text{mol m}^{-2} \text{s}^{-1}$  and then to 16.3 with 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD (Fig. 2C). However, the other materials showed no significant difference in  $ETR/P_G$  ratio, even under different PPFD. Among them, *A. formosana* has the lowest  $ETR/P_G$  ratio (average 6.8 from 100 to 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD). For fern species, except for the 50% sunlight-grown *A. antiquum*,

the  $ETR/P_G$  ratio ranged from 7.4 (50% sunlight-grown *P. lingus*) to 12.1 (10% sunlight-grown *A. somai*) (Fig. 2A–D).

Because the  $ETR/P_G$  ratio was close for most tested materials, from low to high PPFD, ETR was strongly correlated with  $P_G$  (Fig. 3A,C) and even  $P_N$  (Fig. 3B,D). According to the  $ETR/P_G$  ratio, the  $P_G$ -ETR and  $P_N$ -ETR relations could be divided into 3 groups by species:

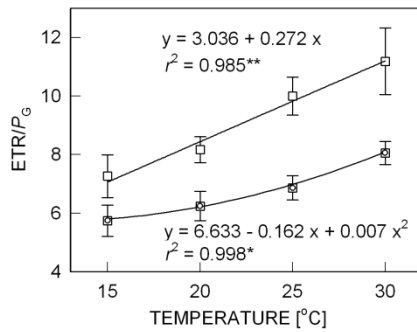


Fig. 4. The relationship between ratio of  $ETR/P_G$  and leaf temperature of 100% sunlight-grown *Alnus formosana* (□) and *Pyrrosia lingus* (●). Each point represents the mean value of 4–6 leaves measured at 100, 200, 400, 800, 1,200, and 2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  photon flux density. Data are means  $\pm$  SD. \* –  $p < 0.05$ , \*\* –  $p < 0.01$ .

*A. formosana*, 4 ferns and 2 understory shrubs. At the same levels of ETR,  $P_G$  and  $P_N$  was higher for *A. formosana* than did the 4 ferns and 2 understory shrubs. However, the regression lines between the 4 ferns and 2 understory shrubs were similar. Thus, even data obtained from the 2 groups (4 ferns and 2 understory shrubs) merged revealed stronger correlation between  $P_G$  and ETR ( $y = -0.064 + 0.104 x$ ,  $r^2 = 0.896$ ,  $p < 0.001$ ) (Fig. 3E) and between  $P_N$  and ETR ( $y = -0.835 + 0.102 x$ ,  $r^2 = 0.878$ ,  $p < 0.001$ ) (Fig. 3F).

At 15, 20, and 30°C, the ETR for the 2 tested species was still parallel to the variation in  $\text{CO}_2$  fixation when measured under differential levels of PPFD (data not shown). However, the  $ETR/P_G$  ratio for both *P. lingus* and *A. formosana* was increased with increasing temperature from 15 to 30°C and could be fitted by first- and

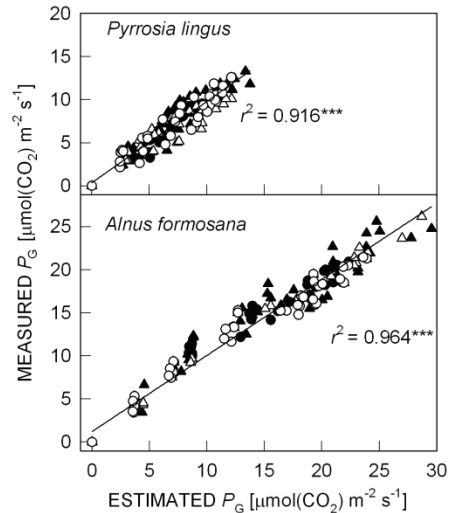


Fig. 5. Relationship between measured and estimated gross photosynthetic rate ( $P_G$ ) [from  $P_G = ETR/(3.036 + 0.272 T)$  for *Pyrrosia lingus*, and  $P_G = ETR/(6.633 - 0.162 T + 0.007 T^2)$  for *Alnus formosana*, where  $T$  is leaf temperature]. ●, ▲, △ and ○ were measured at 15, 20, 25, and 30°C, respectively; each point represents the value of each leaf measured under each level (0–2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ) of photon flux density. \*\*\* –  $p < 0.001$ .

second-order equations, respectively (Fig. 4). Fig. 5 shows that the  $P_G$  estimated from these 2 regression equations [ $P_G = ETR/(3.036 + 0.272T)$  for *P. lingus*, and  $P_G = ETR/(6.633 - 0.162 T + 0.007 T^2)$  for *A. formosana*, where  $T$  is leaf temperature] was closely correlated with measured  $P_G$  ( $r^2 = 0.916$  and  $0.964$ , respectively,  $p < 0.001$ ). These relationships remained under 15–30°C and 0–2,000  $\mu\text{mol m}^{-2} \text{s}^{-1}$  PPFD.

## Discussion

We tested 3 woody plants and 4 fern species with different light adaptation capabilities. The plant species adapted to- or acclimated to high light always had a higher light-saturation point and maximal photosynthetic rate (Fig. 1). Therefore, sun plants or sun leaves tend to efficiently use light energy by increasing their efficiency of  $\text{CO}_2$  fixation, whereas shade plants or shaded leaves tended to have the opposite behavior. These results generally agree with previous results (e.g., Givnish 1988, Pearcy and Sims 1994, Hölscher *et al.* 2006, Huang *et al.* 2007).

Some reports noted the light-response curve of  $g_s$  close to that of  $P_N$  (Yu *et al.* 2004, Huang *et al.* 2007), and late successional species or shade-grown plants showed low  $P_N$  and  $g_s$  (Hölscher *et al.* 2006, Huang *et al.* 2007). The physiological role of stomata is to prevent water loss and to facilitate  $\text{CO}_2$  diffusion to mesophyll cells. Guard cells respond to intercellular  $\text{CO}_2$  concentration, which is determined by atmospheric  $\text{CO}_2$  and by the mesophyll assimilation rate (Vavasseur and Raghuveendra 2005), which allows for a tight coupling between

$g_s$  and  $P_N$ . Our materials with high  $P_N$  under high PPFD always showed high  $g_s$  (Fig. 1), which agrees with the previous works. However, the  $P_N$ - $g_s$  relationship may vary with species. Especially, ferns have low ability for detecting and responding to increases in  $\text{CO}_2$  concentration, which leads to lower  $P_N/g_s$  ratio than those of angiosperms (Brodribb *et al.* 2005, Haworth *et al.* 2011). We found the same tendency for *A. somai* and *D. donianum*, heavy- and medium- to heavy-shade adaptable ferns (Fig. 1). In addition, with PPFD increased from 0 to ca. 400  $\mu\text{mol m}^{-2} \text{s}^{-1}$ , the increased rate of  $g_s$  was higher than that of  $P_N$  (Fig. 1). Thus, in the well watered condition of the present study,  $g_s$  might be not a main limiting factor for photosynthesis, in combining all obtained data.

High light often leads to absorption of more photons than can be consumed (Stuhlfauth *et al.* 1990, Valladares and Pearcy 1997). To avoid the damage caused by excessive absorbed energy, plants often downregulate the efficiency of the photosystem, especially PSII (Demmig-Adams *et al.* 1996, Kato *et al.* 2003, Adams *et al.* 2004).



Thus, especially in  $C_4$  plants, PSII efficiency (or ETR) is always parallel to variation in quantum yield of  $CO_2$  fixation (or photosynthetic rate) under many cases (Earl and Tollenaar 1998, Kakani *et al.* 2008). In contrast, in  $C_3$  plants, a significant correlation was found between ETR and  $P_G$  only under limited conditions because of the interference of photorespiration and other alternative pathways for electrons (Oberhuber *et al.* 1993, Cheng *et al.* 2001, Pérez-Torres *et al.* 2007, Ripley *et al.* 2007).

Although the rates of both  $CO_2$  fixation and photorespiration may vary with temperature and PPFD, Ripley *et al.* (2007) indicated that  $C_3$  *Allotropa semialata* could maintain a near-constant ratio of PSII efficiency to true quantum yield of  $CO_2$  fixation under both photorespiratory and nonphotorespiratory conditions. In addition, this ratio measured under photorespiratory conditions was 1.8 times higher than that under nonphotorespiratory conditions. Therefore, under a constant temperature but varied PPFD conditions, the allocation of absorbed photons between  $CO_2$  fixation and photorespiration may not be affected by photosynthetic rate. Thus, for some  $C_3$  plants, a near-constant ratio of PSII efficiency to true quantum yield of  $CO_2$  fixation or a significant linear correlation between quantum yield of  $CO_2$  fixation (or photosynthetic rate) and PSII efficiency (or ETR) occurs under a constant temperature and nonphotorespiratory but varied PPFD (Pérez-Torres *et al.* 2007, Ripley *et al.* 2007, Sun *et al.* 2007). We found similar results in the present study. Moreover, with measurements under 25°C and 100–2,000  $\mu mol\ m^{-2}\ s^{-1}$  PPFD, *A. formosana* and the 4 ferns, adapted to different light regimes, still showed a close (7–10) ETR/ $P_G$  ratio, even at differential levels of light intensity and maximal photosynthetic rate ranging from 2 to 23  $\mu mol(CO_2)\ m^{-2}\ s^{-1}$  (Fig. 2). Thus, the photosynthetic rate of these 5 species may not lead to a different allocation between  $CO_2$  fixation and alternative pathways of photons absorbed by the photosystem, even if  $P_G$  is influenced broadly by the PPFD of measurement or by species-specific morphological or physiological factors or light conditions of their growth. Of note, in previous (Pérez-Torres *et al.* 2007, Ripley *et al.* 2007, Sun *et al.* 2007) and the present studies, both  $CO_2$  exchange and ETR were obtained simultaneously under a constant temperature but varied PPFD. Environmental and physiological factors did not differ during the measurement of the two characteristics. This situation may explain why we could obtain a close ETR/ $P_G$  ratio with low to high PPFD.

Even with measurements under the same conditions, the ratio of ETR/ $P_G$  or PSII efficiency/true quantum yield of  $CO_2$  fixation may vary by species because of differences in allocation portion between  $CO_2$  fixation and alternative electronic pathways (Oberhuber and Edwards 1993, Franco and Lüttge 2002, Cavender-Bares and Bazzaz 2004, Pérez-Torres *et al.* 2007, Sun *et al.* 2007). We found the ETR/ $P_G$  ratio lower for *A. formosana*, a sun woody plant, than for the other 6 tested species under

each level of PPFD (Fig. 2). As well, *A. crenata* and *A. cornulentata*, both broad-leaved understory shrubs, showed a higher (20–57) ETR/ $P_G$  ratio with PPFD lower than 800  $\mu mol\ m^{-2}\ s^{-1}$  (Fig. 2). Probably, Rubisco may not be fully activated during the early period of the measurements and resulted in the greater electron flow partitioning for the alternative electron pathways (Makino *et al.* 2002). This situation may explain the significantly higher ETR/ $P_G$  ratio during the early period of measurement. We found the ETR/ $P_G$  ratios similar for the 4 ferns throughout the light courses of measurements, and the ratio for *A. crenata* and *A. cornulentata* could be reduced close to that of the 4 ferns with PPFD higher than 800  $\mu mol\ m^{-2}\ s^{-1}$ . Thus, even when merging data from the 2 groups (4 ferns and 2 understory shrub species), we found a stronger correlation between  $P_G$  and ETR (Fig. 3E). In addition, because of the small difference in dark respiration rate among species and light environment of their growth, we found the same tendency for the  $P_G$ -ETR relation as for the  $P_N$ -ETR relation (Fig. 3F). Thus, we may use these relations to estimate photosynthetic rate under different PPFD.

For  $C_3$  plants, variations in temperature can affect the efficiency of both  $CO_2$  fixation and alternative electron pathways (Hall and Keys 1983, Oberhuber and Edwards 1993, D'Ambrosio *et al.* 2006). However, with atmospheric  $CO_2$  and  $O_2$  concentrations, the temperature response of ETR/ $P_G$  ratio (or ETR/ $P_N$  and  $\Phi_{PSII}/\Phi_{CO_2}$ ) varies by species. Oberhuber and Edwards (1993) reported that, in a broad temperature range (15–35°C), the  $\Phi_{PSII}/\Phi_{CO_2}$  ratio of *Flaveria pringlei* was increased with increasing temperature. In contrast, D'Ambrosio *et al.* (2006) pointed out that the ETR/ $P_N$  of *Beta vulgaris* was unaffected by temperature under 5–25°C but was increased with increasing temperature from 30 to 35°C. In addition, Kubien and Sage (2004) reported no variation in ETR/ $P_N$  ratio of 14/10°C (day/night)-grown *Calamagrostis canadensis* when measured at 5–35°C. Yet, this ratio of 26/22°C-grown *C. canadensis* increased with increasing temperature from 5 to 35°C. We found the ETR/ $P_G$  ratio for the 2 tested species increased with increasing temperature from 15 to 30°C but also found specific variation of the temperature response of the ETR/ $P_G$  ratio. Nevertheless, the temperature responses of the ETR/ $P_G$  ratio in *P. lingus* and *A. formosana* could be fitted by first- and second-order equations, respectively (Fig. 4). These equations contain only 2 easily obtained dynamic indicators, ETR and leaf temperature. Therefore, they could be used to estimate photosynthetic rate under different temperature and PPFD conditions. From the close correlation between the estimated and measured  $P_G$ , under different seasonal temperature (15–30°C) and 0–2,000  $\mu mol\ m^{-2}\ s^{-1}$  PPFD conditions (Fig. 5), we conclude that these empirical regression models, developed from temperature responses of the ETR/ $P_G$  ratio could be used to simulate dynamic variation of leaf scale photosynthetic rate at different temperature and PPFD condi-

tions. However, this empirical regression model might vary by species, because of different temperature responses of ETR/ $P_G$  ratio. In addition, this empirical

regression model was unsuitable for some species, such as *A. crenata* and *A. cornudentata*, whose ETR/ $P_G$  ratio varied with PPFD.

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